CANADA ONE Mining Corp

EXPLORING CRITICAL METALS IN THE PROLIFIC MINERAL BELTS OF CANADA

COPPER DOME PROJECT, PRINCETON, BC

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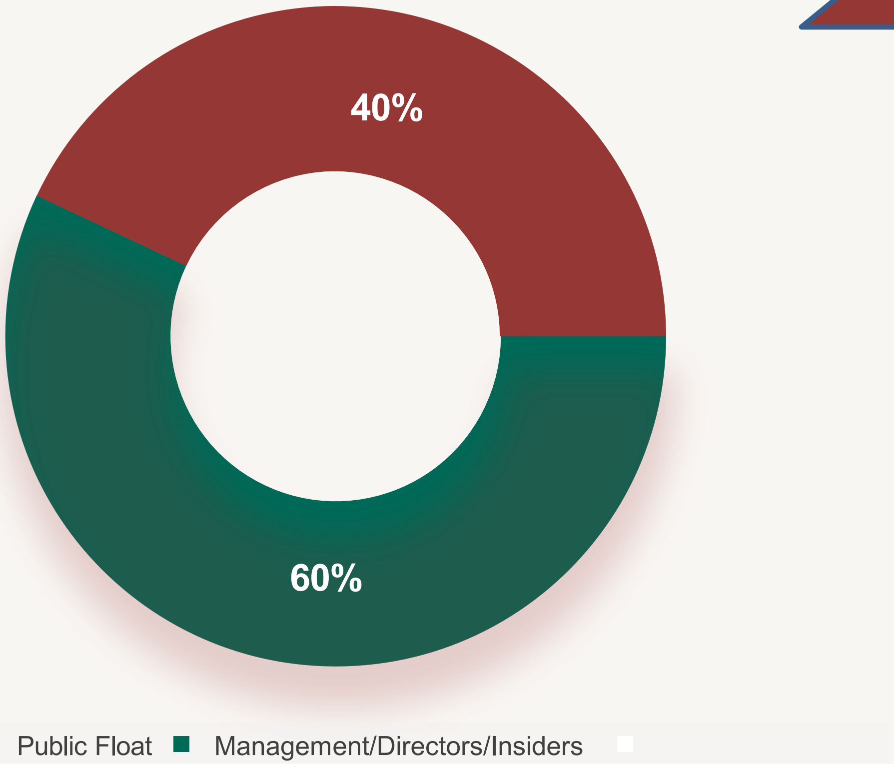
Corporate Snapshot

The Future is Critical Metals

Canada One Mining Corp. (TSX.V: CONE) is a Canadian exploration company focused on discovering an economic critical metals deposit. The Company's flagship **Copper Dome Project**, contiguous to the producing **Copper Mountain Mine** in British Columbia, is positioned for discovery in one of the world's premier mining jurisdictions.

Capital Structure (As of Sept 15, 2025)	
Issued & Outstanding	45.5M
Warrants ($0.15, expiring Sept 2026)	5.5M
Options (price $0.05)	None
Fully Diluted	51.1M
Market Cap (C$)	3M
Share Price (C$)	$0.07
52-Week High/Low	$0.14
Average Volume (last 60 days)	100K



Near-term Catalysts

- Drill Assays
- Discovery Drilling
- Drill Targeting
- Mag Geophysics
- IP Geophysics
- Infill MMI Sampling

Investment Highlights

Driving Shareholder Value

Strong Board, Management, and Technical Teams

Experienced, results-driven team with proven success in resource financing and project development.

Critical Metals Market

Global electrification is driving a structural copper supply deficit, setting the stage for a strong decade-long price uptrend.

World-class Flagship Project

The Copper Dome Project is a highly prospective brownfield asset contiguous to the operating Copper Mountain Mine.

Sub $3M Market Cap

With a market cap under $3M, the Company offers significant upside potential for growth and share price appreciation.

Mitigated Exploration Risk

Excellent infrastructure, year-round access, low costs, safe jurisdiction, and 100% ownership - significantly reduce project risk.

Leadership

Success-driven corporate team

PETER D BERDUSCO
CEO, Interim CFO & President

- 15+ years' experience
- Public company management & directorship
- Corporate Development, Finance, Operations, Strategy
- Natural resources exploration, Africa, South America, USA
- Reverse Take-overs, Acquisitions, Listings

ROB CHRISTL
Independent Director

- 30+ years' experience
- Specializing in Microcap and junior exploration companies
- Focus on fund raising
- Shareholder engagement
- Partnership development

DYLAN HUNKO
Exploration

- Co-founder of HEG & Associates Exploration Services Inc.
- Strong focus on disciplined project execution, operational safety, community engagement, and collaboration with First Nations
- Former Chief Operating Officer at Enduro Metals Corp., leading multi-million-dollar exploration programs across the company's 600+ km² flagship property in British Columbia's Golden Triangle

MARIA MOCKOVA, PhD
Independent Director

- Board executive with over 15 years experience
- A doctorate in Microeconomics with a Masters in Economic Diplomacy
- Specialized in International Branding
- Focused on Junior markets and capital raising

ALI WASILIEW, P.GEO
Exploration, Qualified Person

- Registered Professional Geoscientist (P.Geo.) in British Columbia
- Former Senior Geologist and Corporate Communications Manager at Enduro Metals Corp.
- Specialized in porphyry exploration and project advancement
- Strong technical communication and stakeholder engagement skills

DAVID MARK, GEOSCIENTIST
Exploration

- 50+ years' experience
- North America, South America, Europe and Asia
- IP, MMI, EM
- Owns and Operates Geotronics
- UBC Geophysics

Leadership

Success-driven corporate team

DAVE ANTHONY
Advisory Board, Head

- 40 plus years' experience in mine project development and operation
- Past COO of African Barrick Gold
- Has worked in Canada, Africa, Ecuador, Brazil, Indonesia Chile and Argentina
- Has designed, delivered and operated open pit and underground mining assets
- Past COO of Cardinal Resources, which was purchased by Shandong Gold
- Current CEO of Asante Gold Corporation ($500M market cap)

EDWARD ROCHETTE
Advisory Board, Acquisitions

- Past Senior VP of Ivanhoe Mining Ltd. with 25 years' experience negotiating and acquiring projects in over 35 countries
- Responsible for the acquisition of Monywa Copper, Bong Mieu Gold Mine, Bakyrchik Gold Mine and Miwah Gold Project
- Consolidated and reopened Cripple Creek mining district, currently owned by Newmont Mining and home to a 13M ounce gold reserve
- Current consultant to Mr. Robert Freidland, founder and Executive Co-Chairman of Ivanhoe Mines Ltd.

GORDON NEAL
Advisory Board, Corporate

- Current President and CEO of World Copper Ltd.
- Extensive executive experience in the metals industry
- Past founder of Neal McInerney, which grew to the second-largest full-service investor relations firm in Canada
- Held previous role as communications advisor in the officer of the Prime Minister of Canada

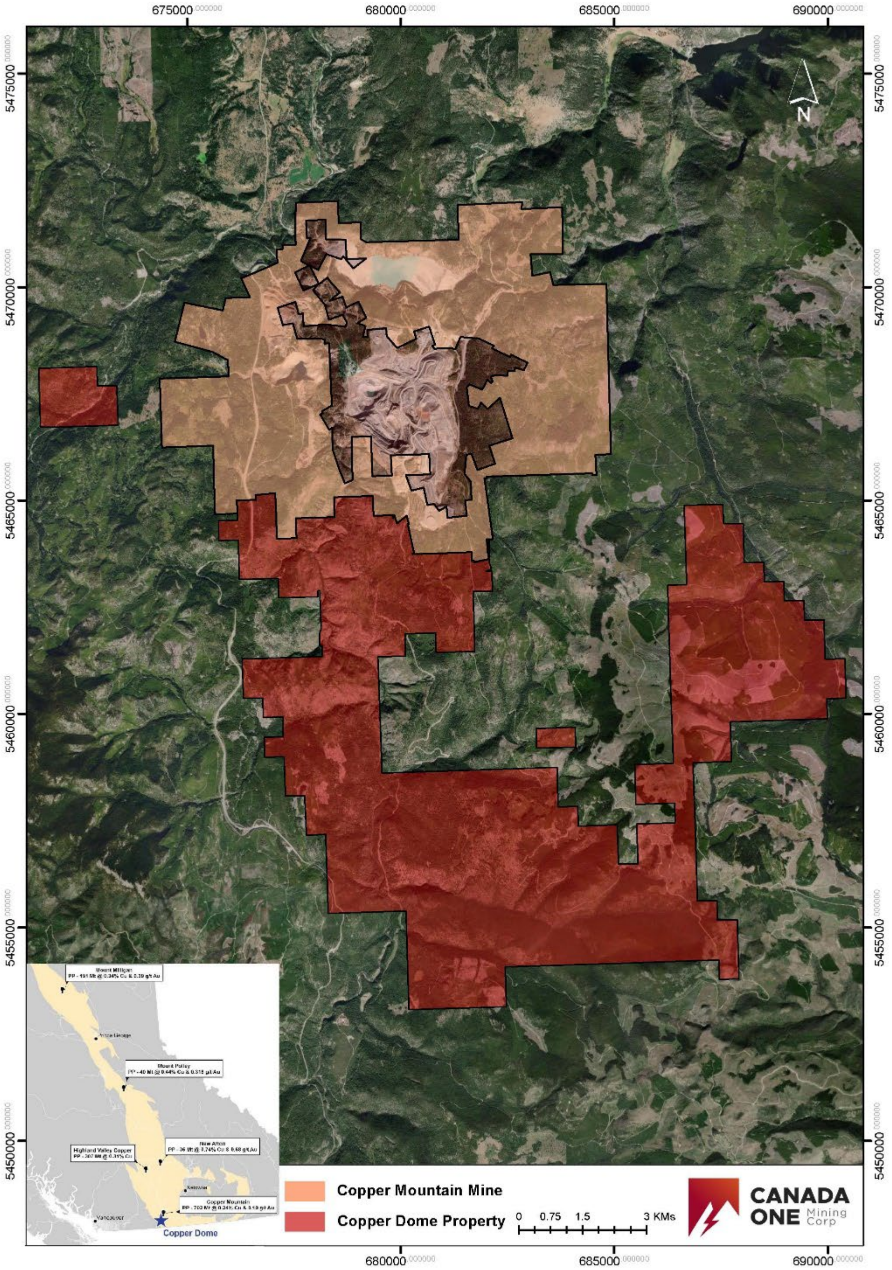
PETER HOLBEK
Advisory Board, Technical

- Founding member of Copper Mountain Mining Corp (Copper Mountain) which is contiguous to the Company's Copper Dome project (Copper Dome)
- Served as VP Exploration for Copper Mountain from 2006 to 2022
- Over 40 years of experience in geology, mineral exploration, resource estimation and mine development
- Directed exploration resulting in the discovery and/or development of copper-gold porphyry deposits
- Authored numerous, published scientific papers on a variety of mineral deposits

Copper Dome Project

Copper Dome Project Overview

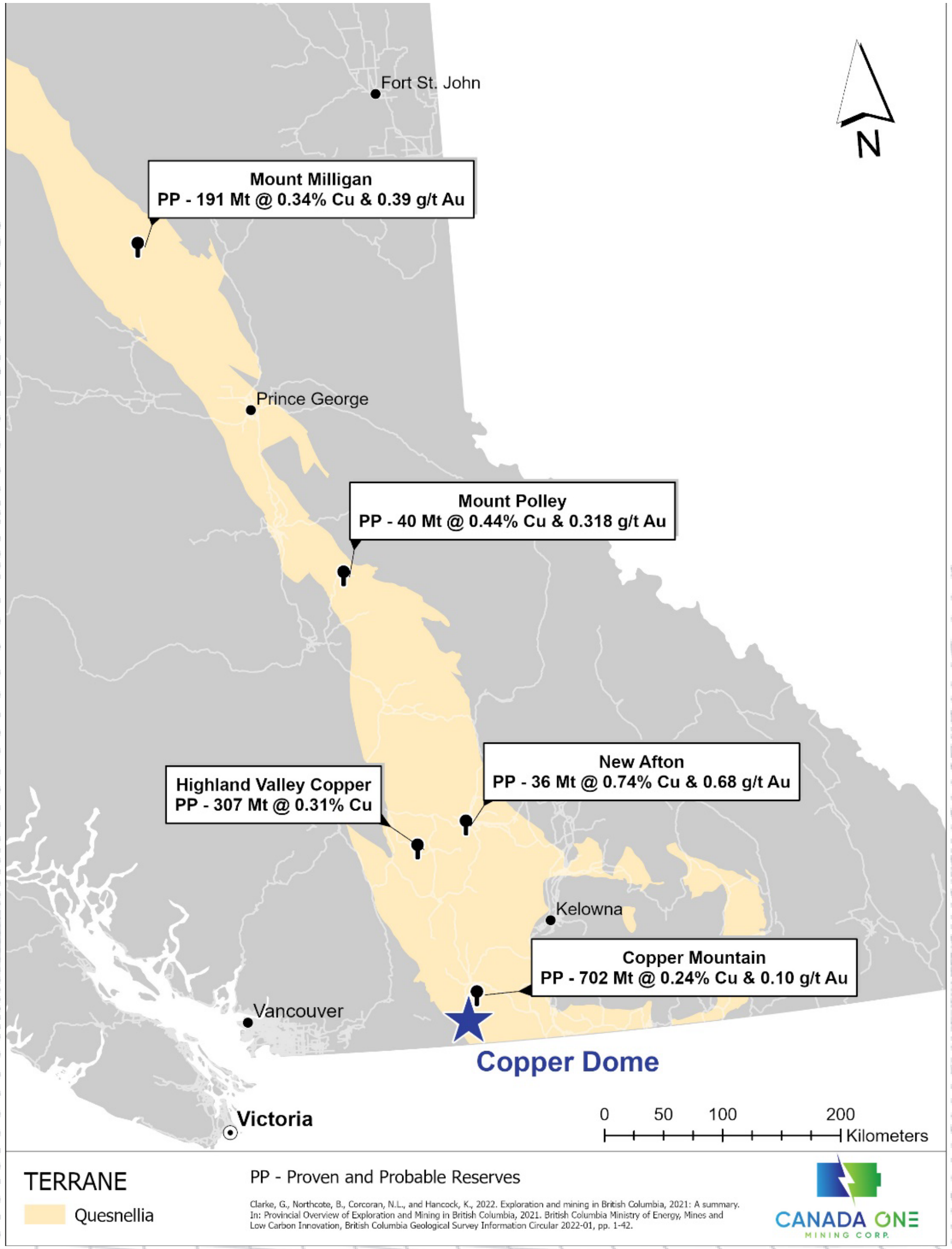
- **7,900 ha, 100% owned** contiguous land package beside Copper Mountain Mine
- **Two classic copper porphyry systems** with positive historical drill results
- **5-year drill permits in place** for near-term exploration
- **Open-pit porphyry model** with copper plus Au & Ag credits
- **Low-cost, year-round access** with excellent infrastructure



Leading Exploration in The Quesnel Trough

- **18 km south of Princeton, BC**, ~3-hour drive from Vancouver
- Situated in the **Quesnel Trough Porphyry Belt Contiguous to the producing Copper Mountain Mine**
- Full **infrastructure in place** to support potential future mining
- **Year-round exploration** enabled by excellent access
- **Low-cost exploration** with strong logistics and proximity to services

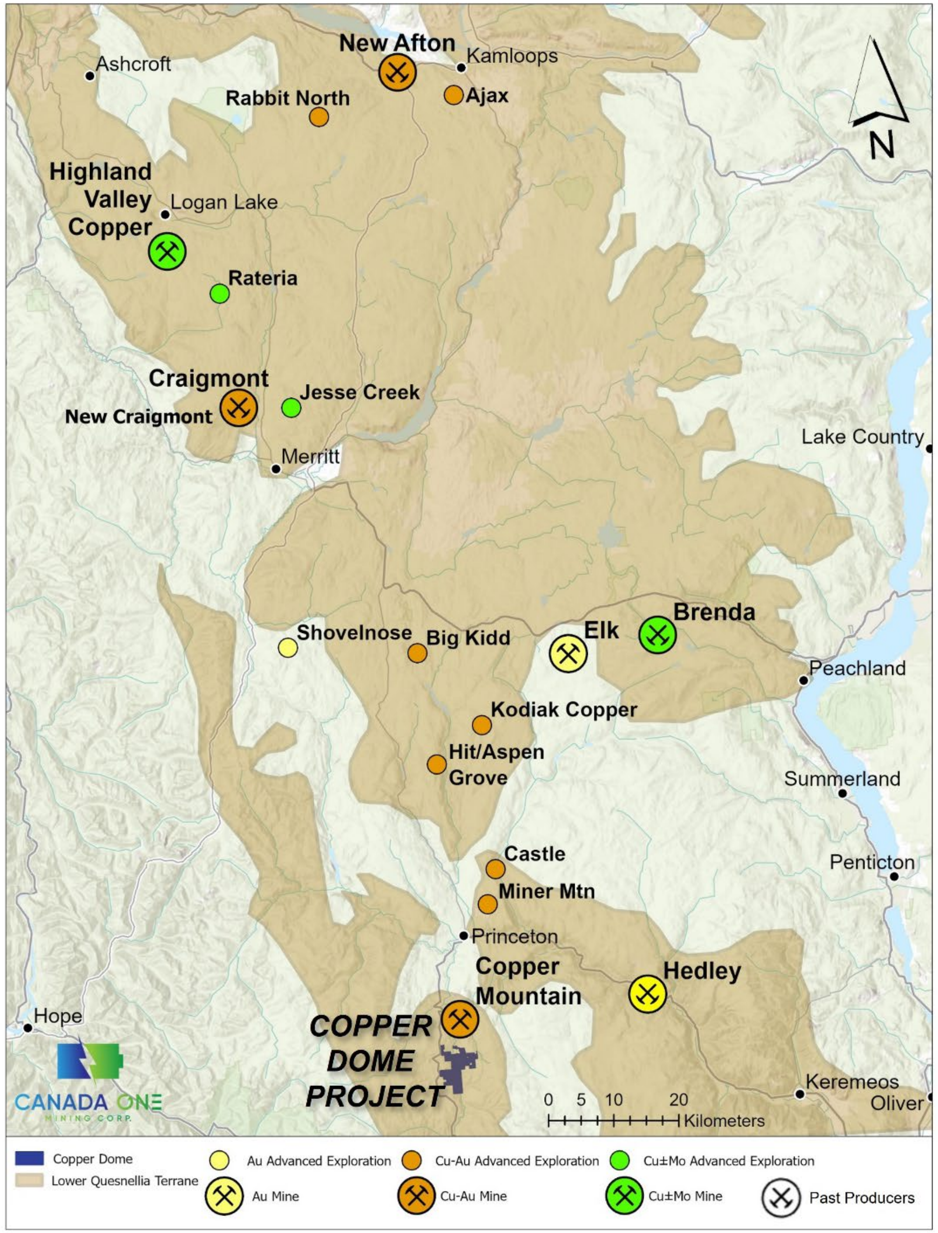
> **"The Quesnel Trough is once again an area of intense interest for staking, exploration and discovery"**



In a World-class Porphyry Belt Next to a Mine

- **Northern border lies just 1.5 km** from Copper Mountain Mine's producing open pits
- Copper Mountain hosts **Proven and Probable Reserves of ~367 Mt at 0.25 % Cu, 0.12 g/t Au, and 0.69 g/t Ag.** (Hudbay Minerals Inc. (2023). NI 43-101 Technical Report)
- Company intends to **expand the land package** to strengthen district-scale potential
- **NE-trending structures** at Copper Dome mirror those at Copper Mountain
- **Argillic alteration** observed at Copper Mountain is also present at Copper Dome

"Best place to look for a mine is next to a mine"



Copper Mountain Mine Proximity

Copper Mountain Mine looking south / southwest

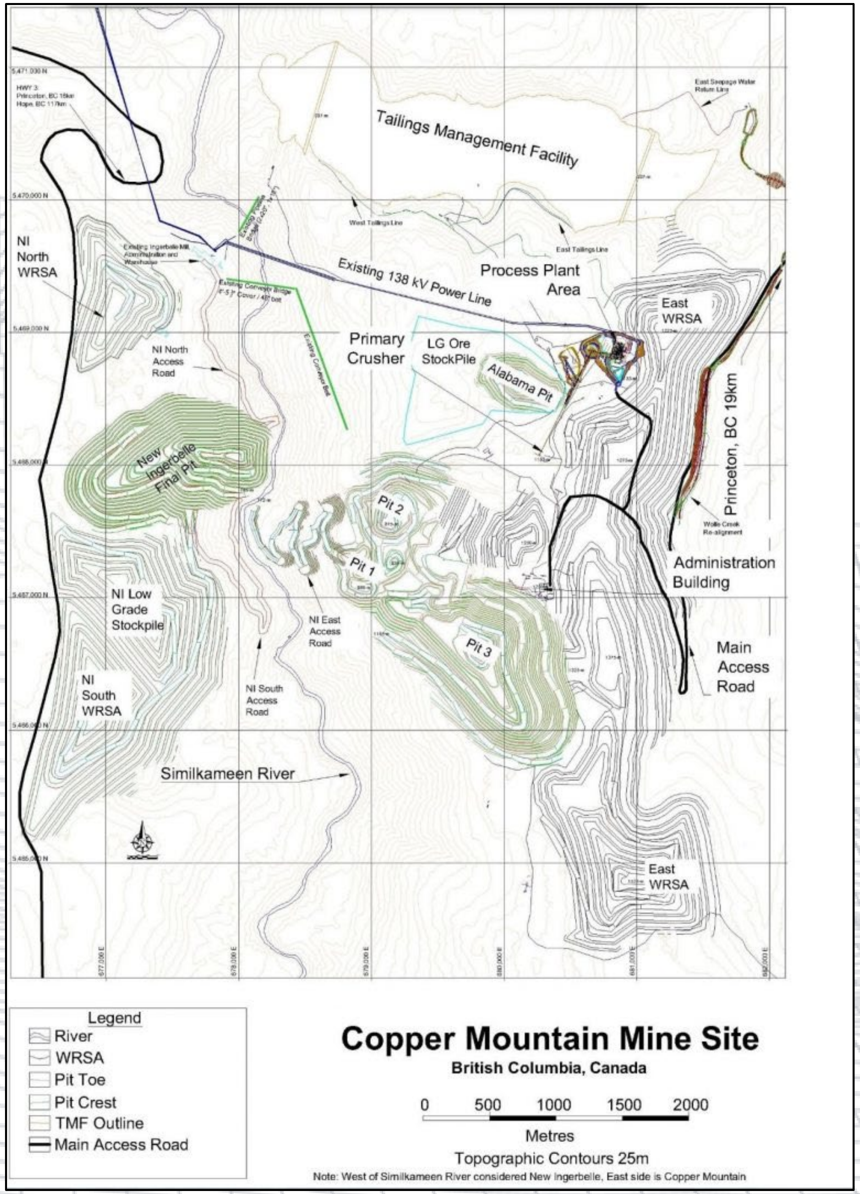
Copper Dome's northern boundary lies 1.5km from Copper Mountains open pit deposits

Copper Mountain Mine Overview

Approximately 45,000 t/day operation with **Proven and Probable Reserves of ~367 Mt at 0.25 % Cu, 0.12 g/t Au, and 0.69 g/t Ag.**
(Hudbay Minerals Inc. (2023). *NI 43-101 Technical Report*)

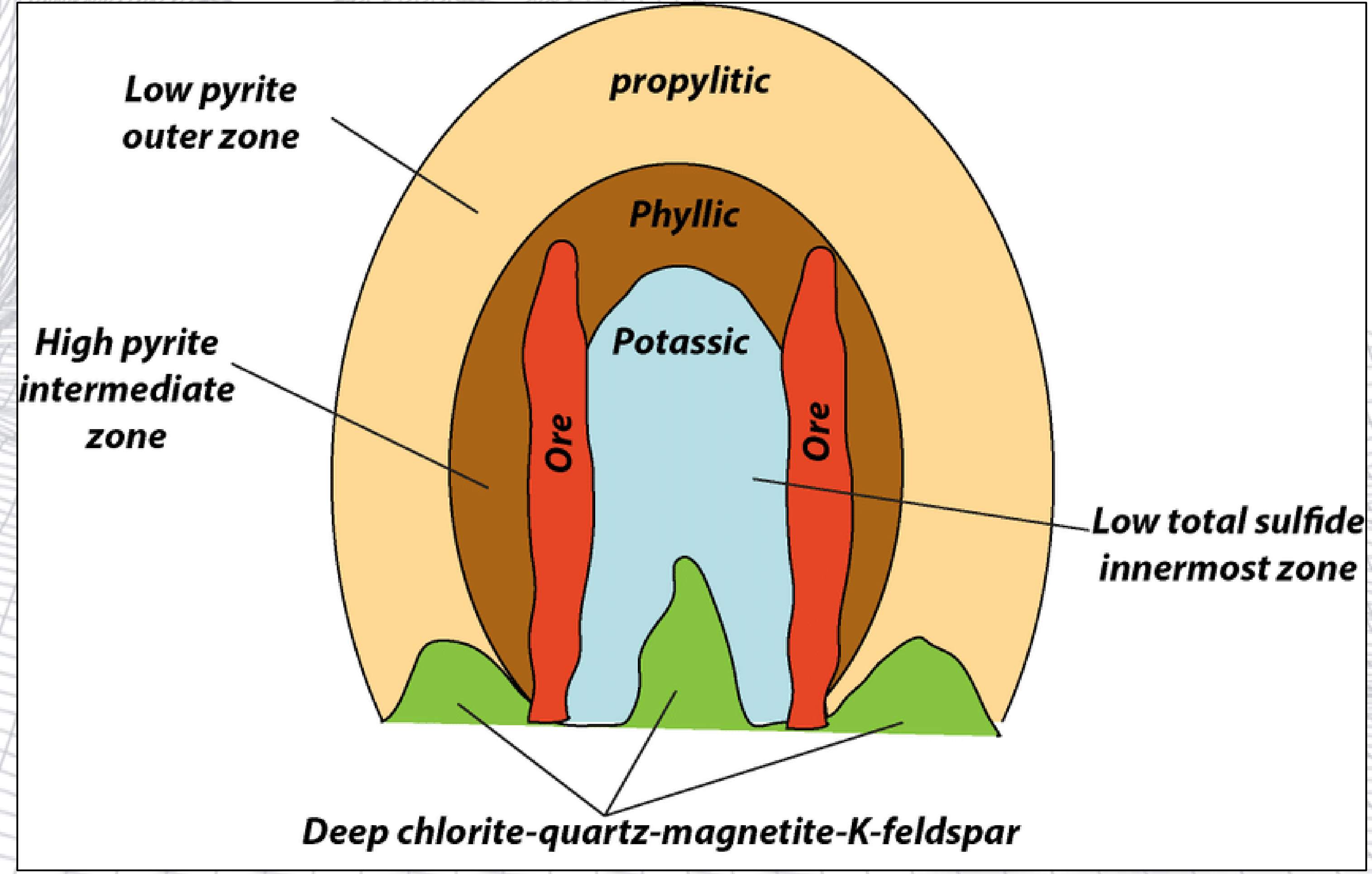
Estimated daily contained metal value **(based on 2025 Copper Mountain production and assumed spot prices)**
~$1.38M → Cu $900K (65%), Au $380K (27.5%), Ag $103K (7.5%)

New Ingerbelle Deposit
- Large alkalic porphyry Cu-Au-Ag system adjacent to Copper Mountain Mine
- Mineralized footprint approximately 520 × 760 m
- Mineralization extends to >900 m vertical depth
- Significant expansion potential with mineralization open laterally and at depth



Copper Mountain Mine - Alkalic Porphyries

- Clustered, camp-scale deposit systems
- Potential for company-making discoveries
- Significant deposit variability is common
- Zoned alteration: pyrite halo + potassic core



Exploration Zones & High-grade Mineralization

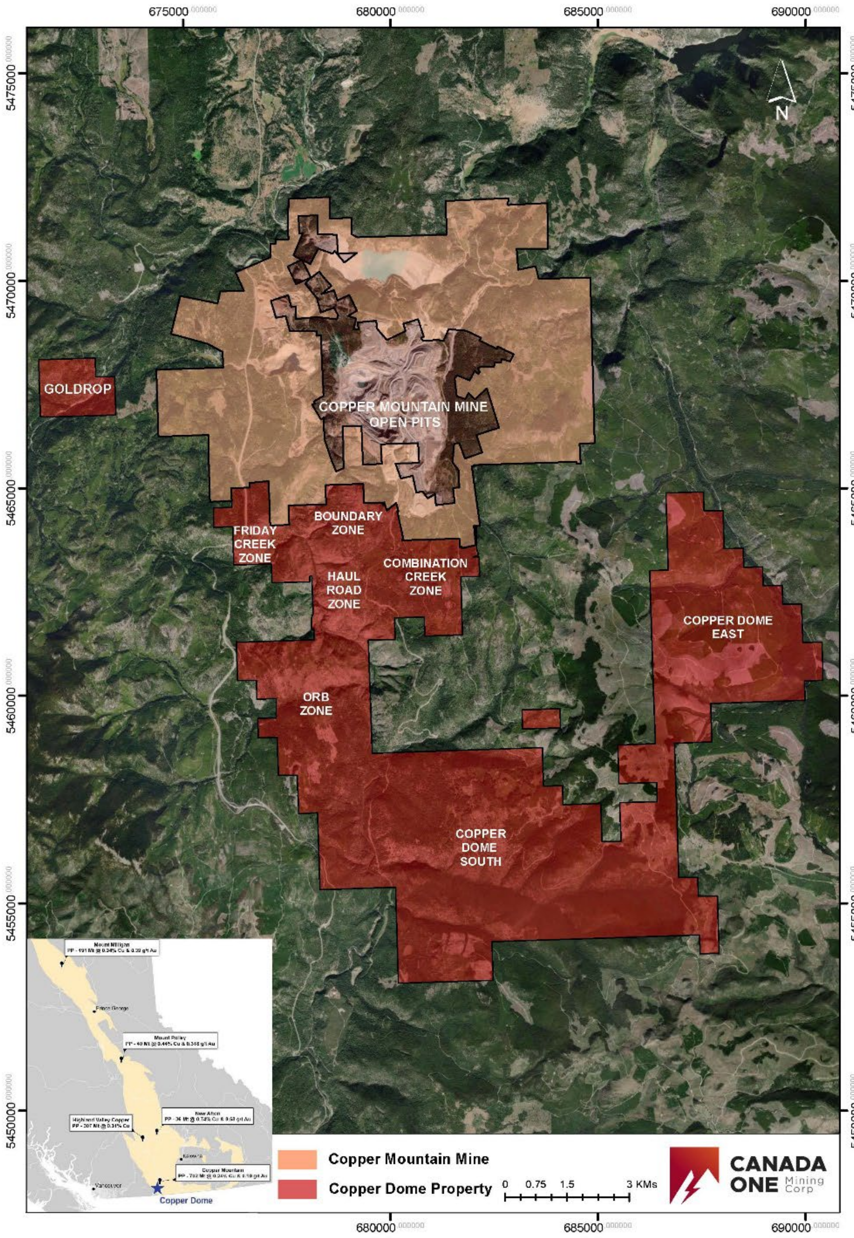
Friday Creek Zone
High Grade Copper Gold Platinum Palladium
Historical Mineralized Drill Results

Combination Creek Zone
Potential Porphyry target
Historical Mineralized Drill Results

Haul Road Zone
High IP Chargeability Similar to response at Copper Mountain
Historical Mineralized Drill Results

Orb Zone
Vein Breccia and Stock System

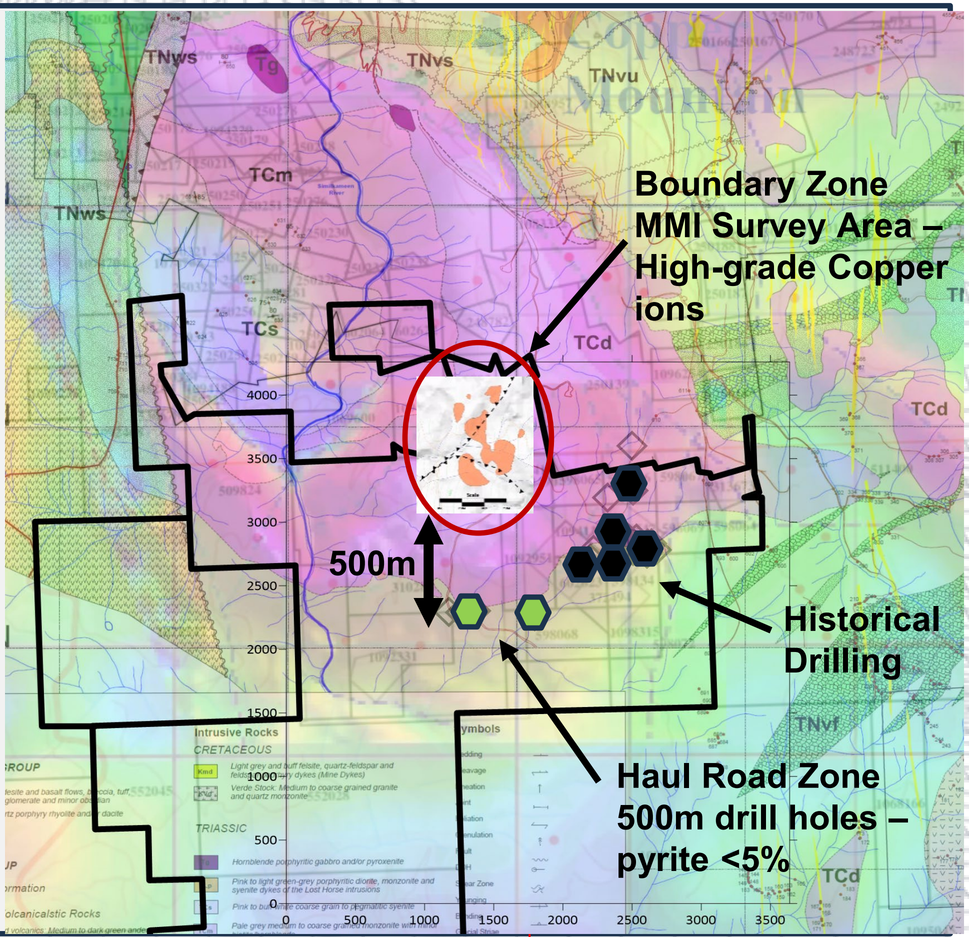
Boundary Zone
New Classic Copper Porphyry Target Zone




Boundary Zone

Boundary Zone

- Located at the **northern portion** of the Copper Dome Property
- **No previous exploration** completed in this area
- Ideal location to **test new interpretation** of the mineralized trend
- **Summer 2023:** reconnaissance MMI survey conducted
- Objective: identify **elevated copper and pathfinder elements**



2023 Field Work – Mobile Metal Ion (MMI) Survey

Phase One - Mobile Metal Ion (MMI) Geochemical Survey

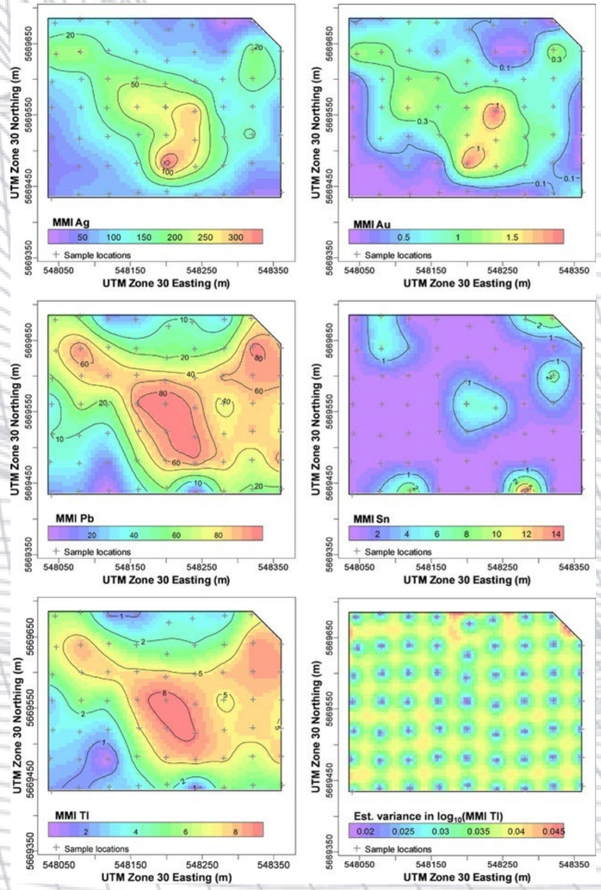
Mobile Metal Ion (MMI) Geochemistry

- **MMI measures metal ions in soils (ppb levels)** that have migrated upward from subsurface mineralization.
- Effective for detecting deposits **buried beneath cover** such as glacial till.
- Especially well-suited for **deeply buried mineral bodies**.
- Uses **systematic soil sampling, advanced chemical ligands, and ultra-sensitive instruments** to pinpoint anomalous zones for follow-up exploration.

Key Benefits

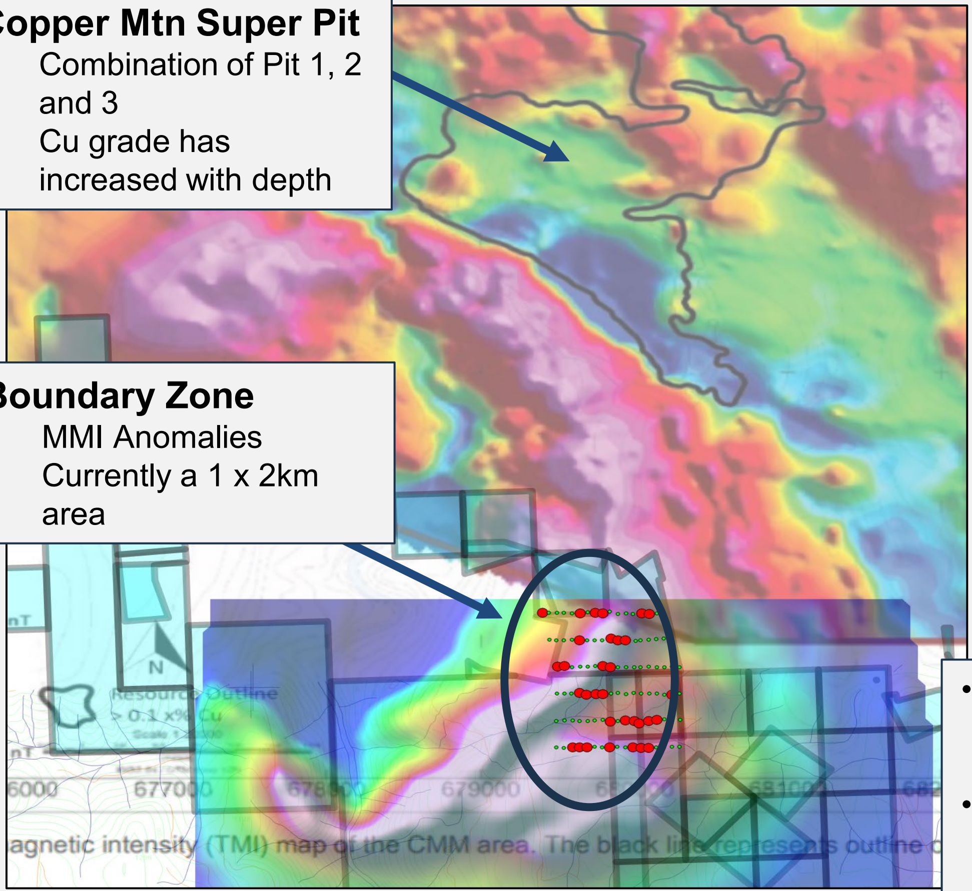
- Few false anomalies
- Sharp, well-defined anomaly zones
- Excellent repeatability
- Clear definition of metal associations
- Detects deeply buried mineralization
- Low background noise, high sensitivity

Sources: Mann et al. (1998), *J. Geochem. Explor.* 61:87–102; SGS Canada Inc., *MMI® Mobile Metal Ion Geochemistry.*



Boundary Zone MMI Results

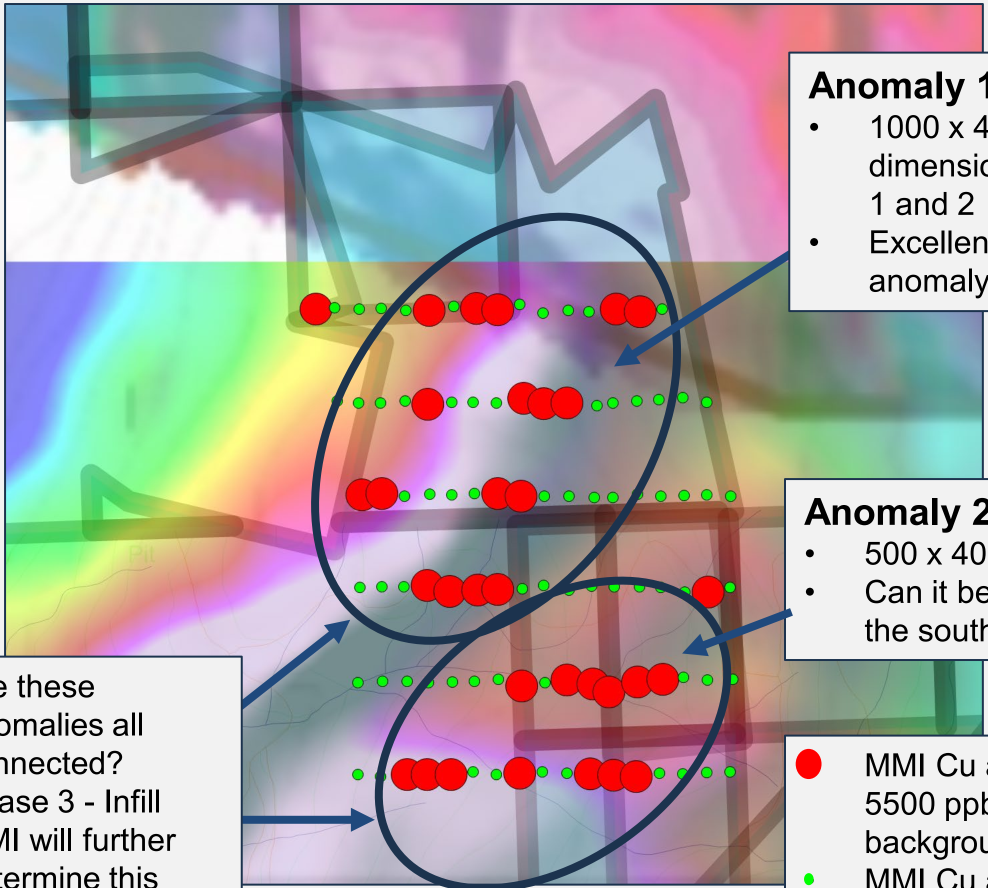
Mobile Metal Ion (MMI) Geochemical Survey – Above/Below 5500 ppb



Copper Mtn Super Pit
- Combination of Pit 1, 2 and 3
- Cu grade has increased with depth

Boundary Zone
- MMI Anomalies
- Currently a 1 x 2km area

- Are these anomalies all connected?
- Phase 3 - Infill MMI will further determine this



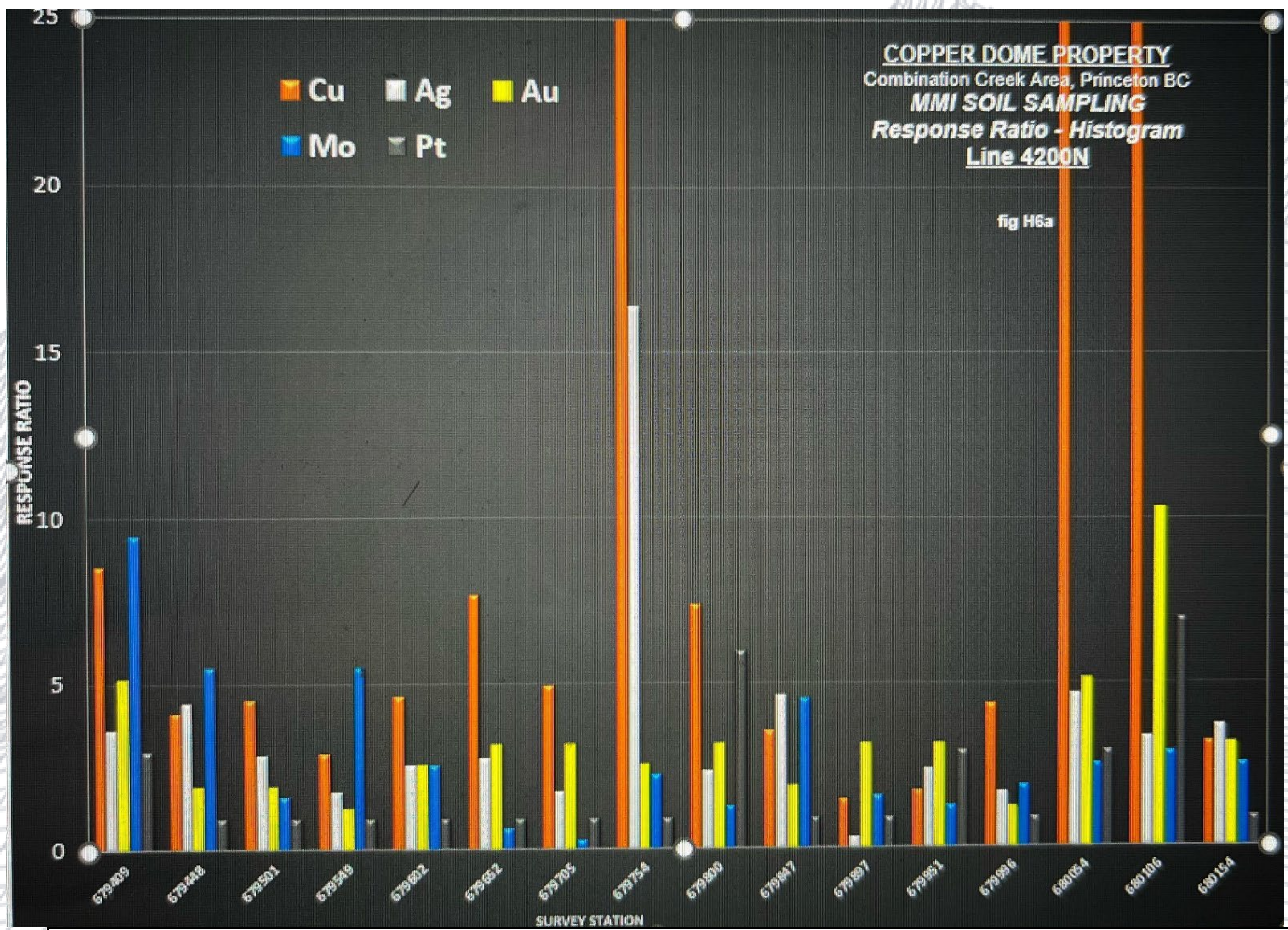
Anomaly 1
- 1000 x 400m – similar dimensions as CM Pit 1 and 2
- Excellent drill target anomaly

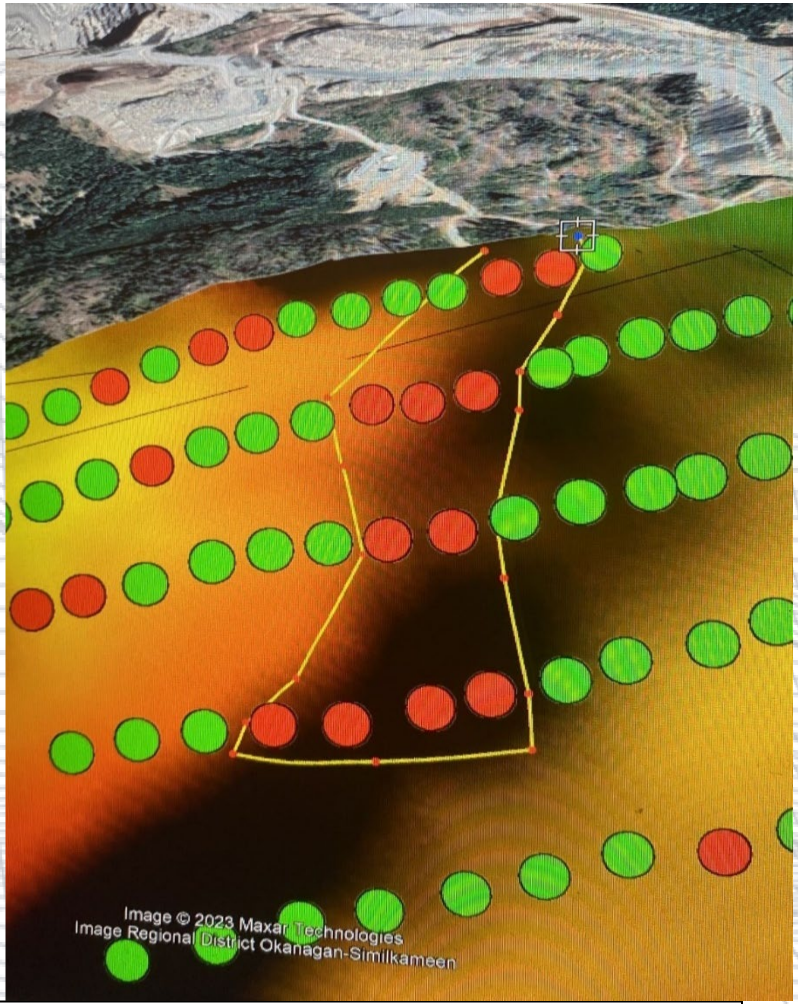
Anomaly 2
- 500 x 400m anomaly
- Can it be extended to the south?

- MMI Cu assays above 5500 ppb (~10X background Cu)
- MMI Cu assays less than 5500 ppb (~2-9x background Cu)

Boundary Zone MMI Results – Anomaly 2

1KM X 2KM





MMI Geochemical Survey grid - Above 5500 ppb Cu in red (~10x background), below 5500 ppb Cu in green. 200m line spacing, 50 m sampling - Area 850 x up to 250m. Some samples ran as high as 40,000 ppb Cu (~40x background). Area also anomalous in Au, Ag, Mo and Pt.

Historical Drilling Evaluation – In Relation to the Zone

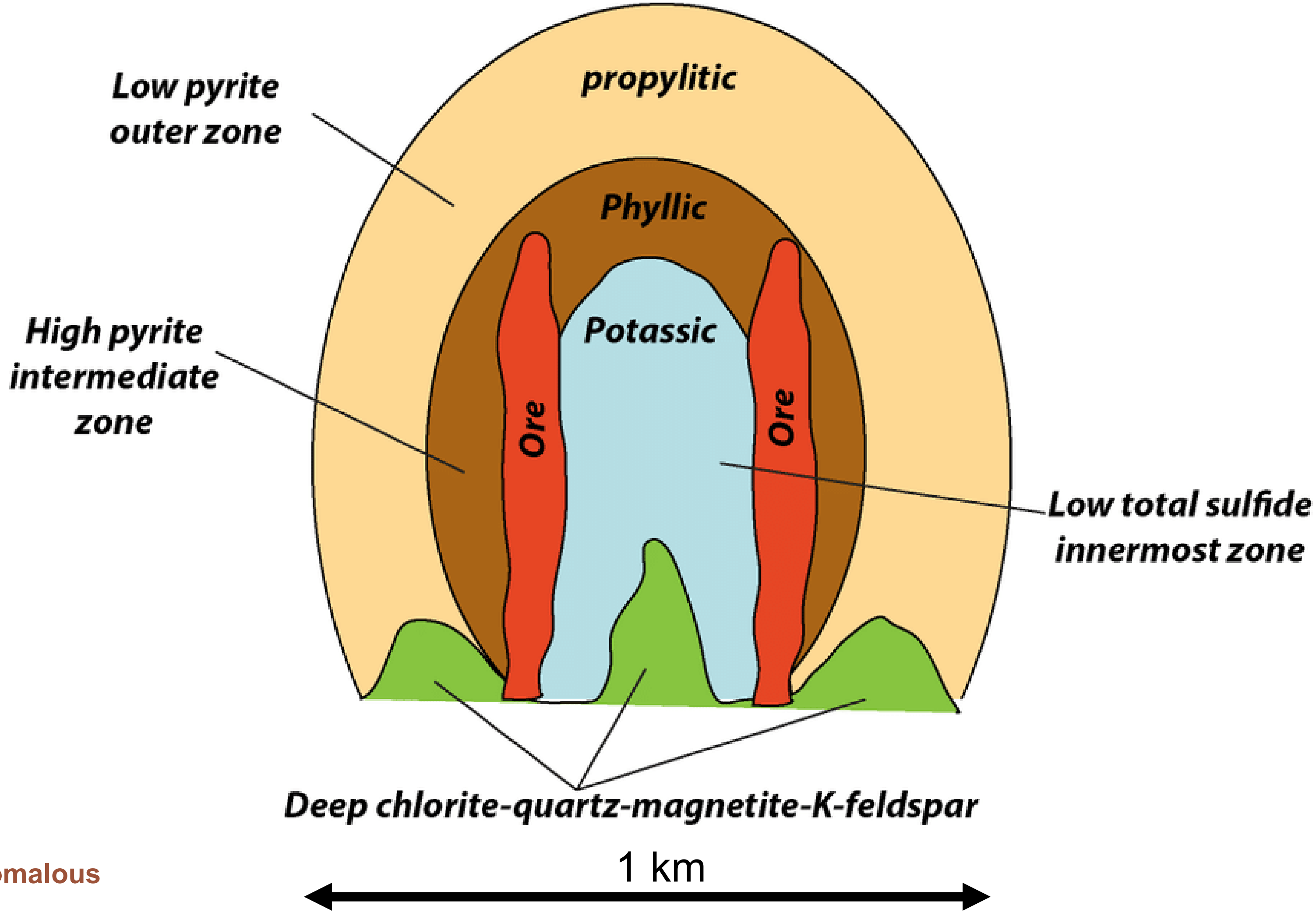
500m South of the Boundary Zone

Hole PT-11-13

- Drilled to a Depth of 502m
- Drilled nearly vertical
- **41.70m of 0.03 % Cu from surface**
- **93.60m of 0.02% Cu from 272.40m**
- **< 5% pyrite logged**
- Drilled Outer Pyrite Halo ???

Hole PT-11-14

- Drilled to a Depth of 505m
- Drilled nearly vertical
- **< 5% pyrite logged**
- Drilled Outer Pyrite Halo ???



Holes PT-11-13 and PT-11-14 confirm long intervals of anomalous copper mineralization

Boundary Zone - Next Steps in Exploration

Phase Two

Phase Two: Boundary Zone Definition

Objective: Define zone extensions, potential connections, and drill targets within the Boundary Zone

Drone Magnetics – $25,000
High-resolution mapping of subsurface variations in the Earth's magnetic field to outline structural features and potential mineralized zones

Induced Polarization (IP) – $75,000
Measures voltage decay in the ground to identify chargeable zones associated with sulfide mineralization

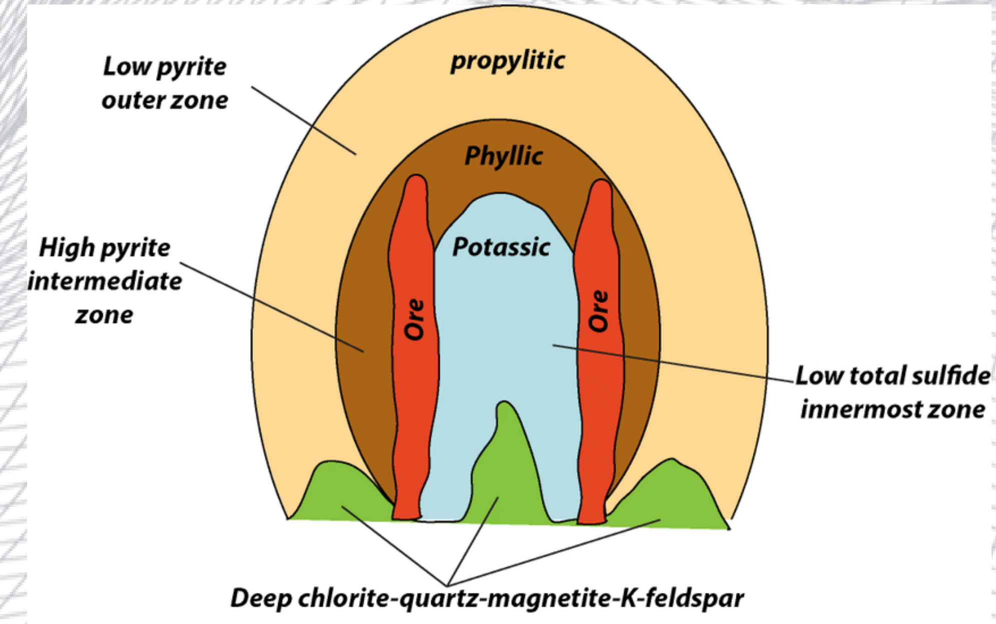
Infill MMI Geochemistry – $100,000
Higher-density soil sampling (25–50 m line spacing, 12.5–25 m sample spacing) to refine drill targeting

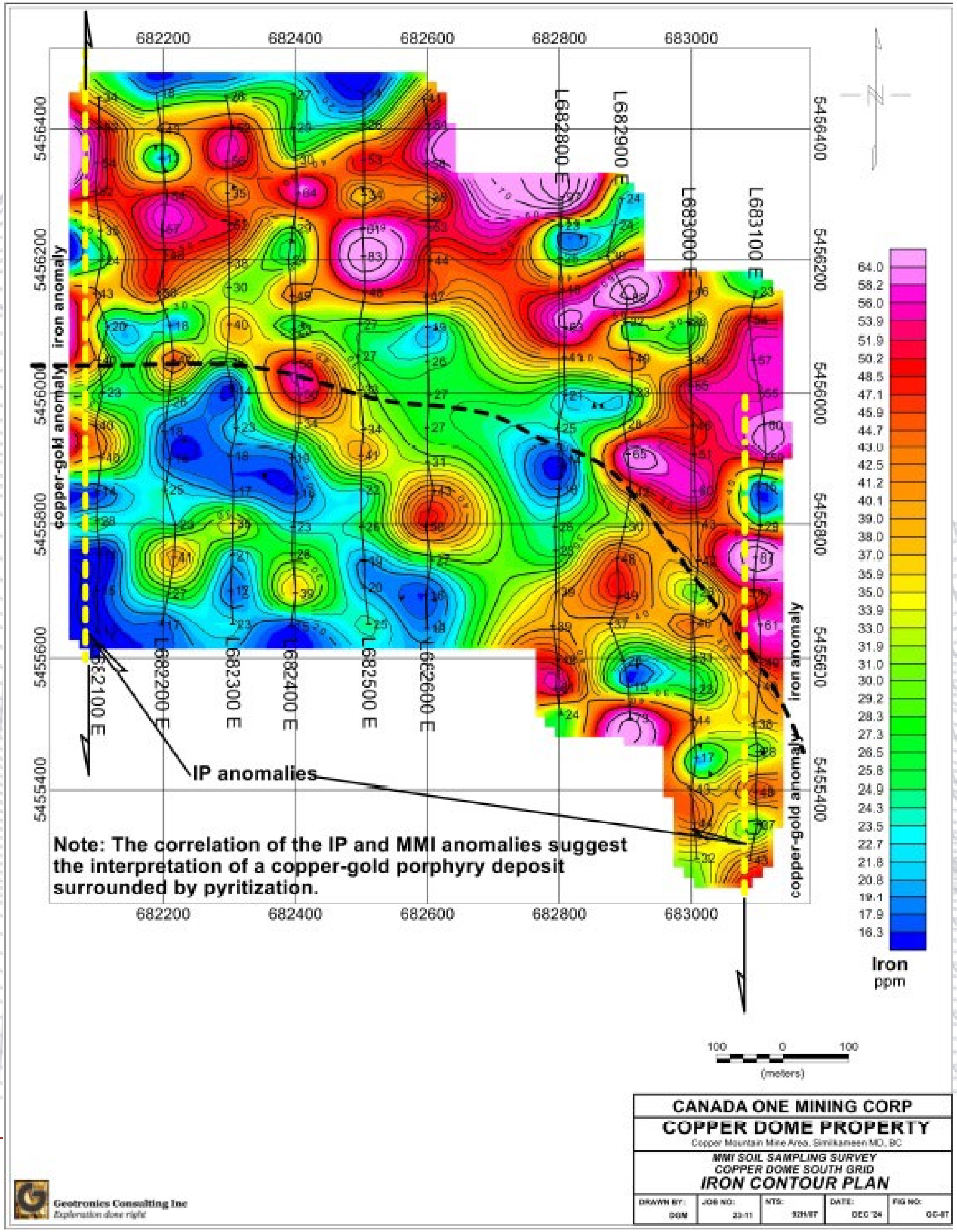

Copper Dome South Zone

CD South – Classic Copper Porphyry Deposit Signature

MMI – Iron (Interpreting pyrite)

The correlation of the IP (yellow lines) and MMI anomalies suggest the interpretation of a copper-gold porphyry deposit surrounded by pyritization.

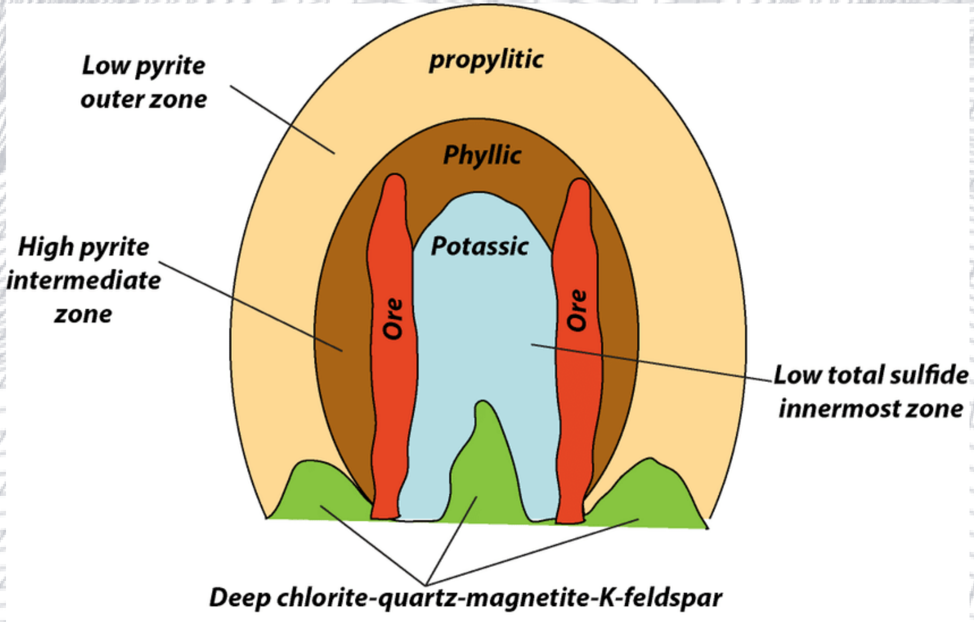


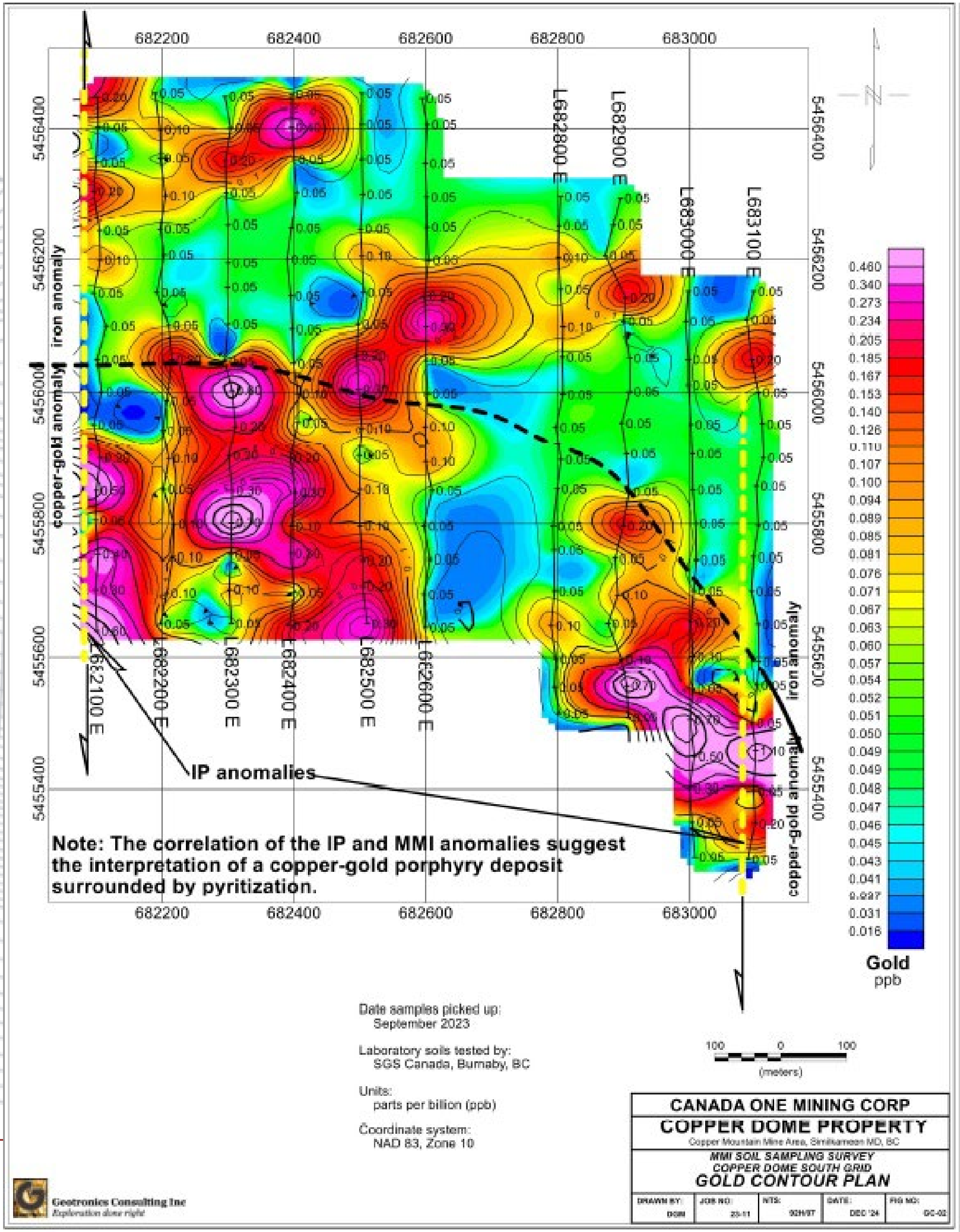


CD South – Classic Copper Porphyry Deposit Signature

MMI - Au

Anomalous levels of Au exist in the lower portion of the MMI map suggesting a copper-gold porphyry deposit surrounded by pyritization.

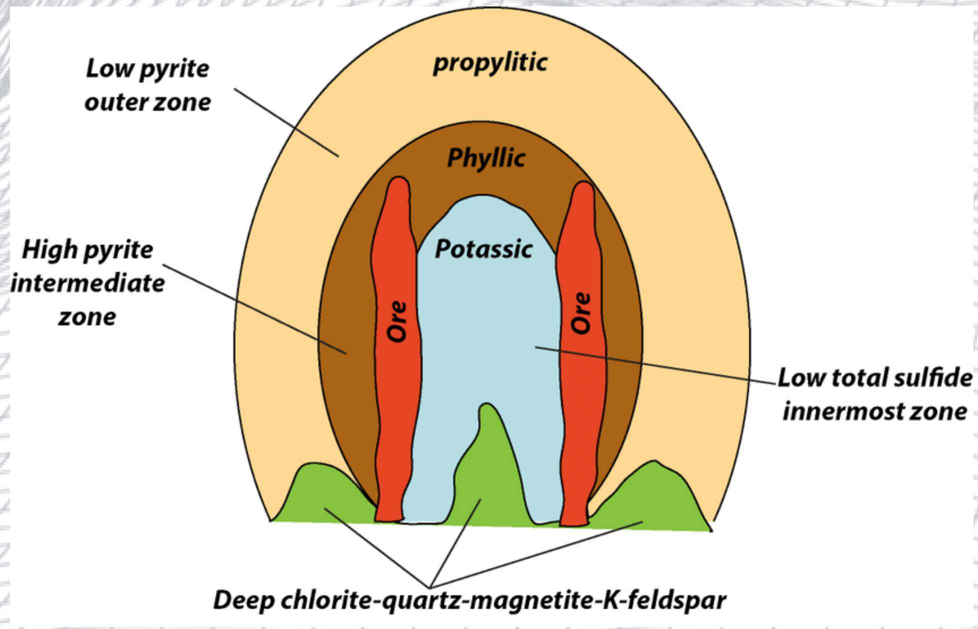


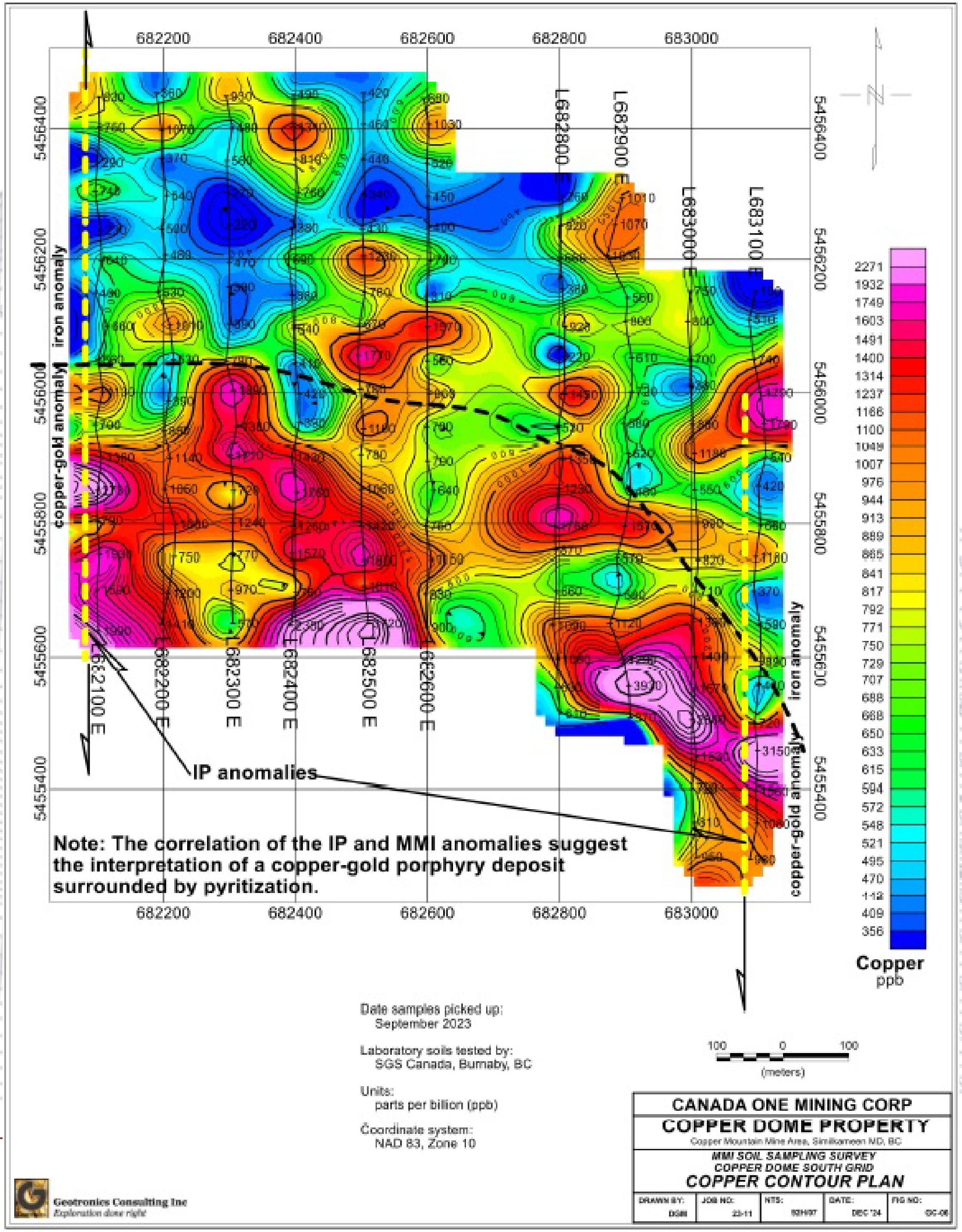


CD South – Classic Copper Porphyry Deposit Signature

MMI - Cu

The correlation of the anomalous Cu levels in the lower portion of the map suggest the interpretation of a copper-gold porphyry deposit surrounded by pyritization.





Goldrop – Past Producer

Princeton, BC

High-Grade Gold Past Producer – Never Properly Explored

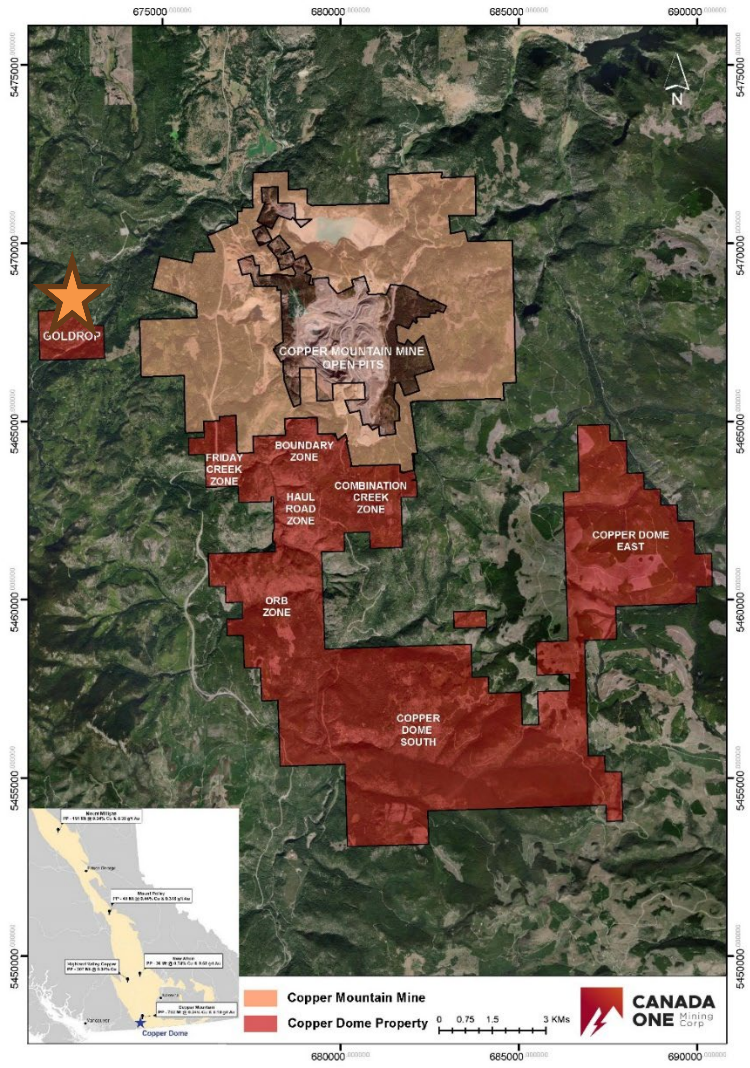
Located **5 km west of Copper Mountain Mine deposits** and **16 km southwest of Princeton**

Past Production (1973–74)

345 tonnes mined, grading:
12.9 g/t Au
130.0 g/t Ag
0.003% Cu
0.27% Pb
0.10% Zn

Historical Drilling (6 shallow holes)
1975: 2 holes (45 m, 86 m)
1988: 2 holes (115 m, 157 m)
1989: 1 hole (148 m)
1990: 1 hole (160 m)

Highlights
Mineralization widths: **0.5–2 m**
Hole 89-1: **0.145 g/t Au, 0.77% Cu, 8.85% Zn over 1.83 m**
Hole 88-2: **5.59 g/t Au, 0.40% Cu, 7.63% Zn over 0.50 m**
(Assessment Report 17619, page 5, hole 88-2)



Appendices: Historical Drilling (reference)

Friday Creek

Drillhole	Length (m)	Cu %	Au g/t
DDH FC-01	8	0.55	2.8
DDH FC-02	15	0.32	0.98
DDH FC-11	156	0.08	-
including	10	0.71	0.76
DDH FC-12	42.5	0.28	-
including	6	1.5	0.7
DDH FC-14	18	0.20	-
DDH FC-15	17	0.17	-
DDH FC-16	13	0.14	-
DDH FC-17	17	0.21	0.04

Combination Creek

Drillhole	Length (m)	Cu %
DDH PT-10-01	50	0.15
DDH PT-10-02	45	0.17
including	22	0.23
DDH PT-10-17	19.5	0.71
including	2	4.08
including	1.25	6.44
DDH PT-11-16	40	0.19
Including	4	0.28
DDH FC-18	102	0.13
including	6	0.28
DDH PR-12-26	20	0.64

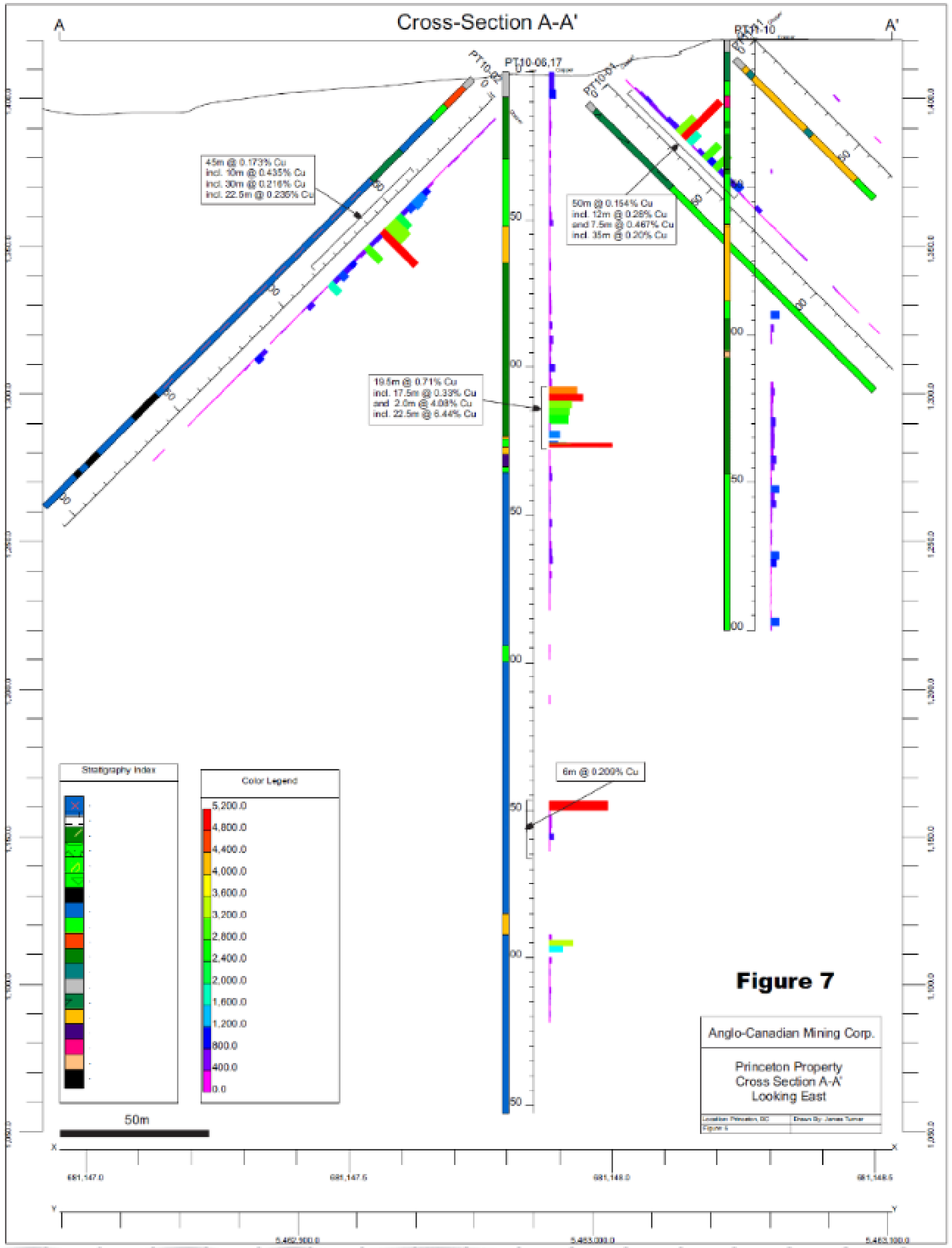


Figure 7

- Historical drilling confirms the presence porphyry-style copper with gold credits
- All assays were treated with a 3-acid digestion resulting in lower recovery rates

The sampling was done to the standards of the time and is considered “historical” in nature and is not NI43-101 compliant and cannot be relied upon. The results are listed here to show why the Company is interested in this area. Future work and drilling may not repeat similar results.

Qualified Person

Thank you

The scientific and technical data contained in this presentation relating to Canada One's mineral properties was reviewed by Ali Wasiliew P.Geo., an independent qualified person to Canada One, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

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